

Incorporated County of Los Alamos - Resolution 22-16
Debt Service Evaluation Including WTB Award

Los Alamos County

Debt Profile - Current Debt
Net System Revenue of the Joint Utility System

Debt	Senior Lien		Subordinate Lien					Super Subordinate Lien																		Total	Total Revenue	Total Debt Service Coverage
	2010 NMFA PPRF Loan PPRF-2461	2014 NMFA PPRF Loan PPRF-3150	Proposed NMFA DW Loan DW-5456	Proposed NMFA DW Loan DW-5637	Proposed NMFA DW Loan DW-5638	2019 NMED Loan CWSRF 083	Proposed NMED Loan CWSRF 110	2018 NMED Loan CWSRF 1438143R	2009 NMED Loan CWSRF 09LARRA	NMFA WTB Loan WTB-0063	NMFA WTB Loan WTB-0089	NMFA WTB Loan WTB-0156	NMFA WTB Loan WTB-0157	NMFA WTB Loan WTB-0220	NMFA WTB Loan WTB-0221	NMFA WTB Loan WTB-0318	NMFA WTB Loan WTB-0340	NMFA WTB Loan WTB-3557	NMFA WTB Loan WTB-4826	NMFA WTB Loan WPF-5081	NMFA WTB Loan WPF-5673	Proposed NMFA WTB Loan						
Par Rate	\$ 13,085,000	\$ 21,690,000	\$ 3,709,892	\$ 857,000	\$ 2,700,000	\$ 6,500,000	\$ 25,000,000	\$ 7,029,504	\$ 150,000	\$ 65,080	\$ 79,912	\$ 147,500	\$ 50,000	\$ 600,000	\$ 140,000	\$ 562,400	\$ 182,000	\$ 53,840	\$ 320,000	\$ 1,300,000	\$ 360,000	\$ 1,460,000	\$ 2,000,000					
Issue Date	8/12/2010	8/13/2014	10/9/2021	10/9/2021	Pending	2/38%	0.01%	1.00%	3.00%	391.78	39759	40375	40385	40851	40921	42184	42460	42776	43903	0.25%	0.25%	0.25%	0.25%					
Call Date	8/12/2020	8/13/2024	N/A	N/A	N/A	4/12/2019	Pending	11/9/2018	2009	N/A	N/A	7/16/2011	7/26/2011	11/4/2012	1/13/2013	6/29/2016	3/31/2017	2/10/2018	3/13/2021	Pending	Pending	Pending						
Source	NMFA	NMFA	NMFA	NMFA	NMFA	NMED	NMED	NMED	NMED	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA					
Pledge	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Wastewater Utility	NSR of Joint Utility System	NSR of Wastewater Utility	NSR of Joint Utility System	NSR of Wastewater Utility	NSR of Water Utility System	NSR of Water Utility System	NSR of Water Utility System	NSR of Water Utility System	NSR of Water Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Water and Wastewater Utility System	NSR of Water Utility System	NSR of Wastewater Utility	NSR of Water Utility System	NSR of Water Utility System	NSR of Water Utility System					
Term	20 years	20 years	25 years	25 years	25 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years					
2022	\$ 1,253,863	\$ 729,375	\$ 20,920	\$ -	\$ -	\$ -	\$ -	\$ 460,153	\$ 15,783	\$ 3,342	\$ 4,190	\$ 7,570	\$ 2,566	\$ 31,702	\$ 7,186	\$ 28,990	\$ 9,735	\$ 2,772	\$ 16,473	\$ -	\$ -	\$ -	\$ -					
2023	\$ 1,254,372	\$ 725,660	\$ 37,099	\$ -	\$ -	\$ -	\$ -	\$ 460,153	\$ 15,783	\$ 3,341	\$ 4,190	\$ 7,570	\$ 2,566	\$ 31,699	\$ 7,185	\$ 28,990	\$ 9,735	\$ 2,773	\$ 16,473	\$ -	\$ 18,531	\$ -	\$ -					
2024	\$ 1,239,579	\$ 730,925	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ 3,342	\$ 4,190	\$ 7,570	\$ 2,566	\$ 31,697	\$ 7,186	\$ 28,990	\$ 9,735	\$ 2,772	\$ 16,473	\$ 66,720	\$ 18,532	\$ 74,931	\$ -					
2025	\$ 1,223,138	\$ 639,660	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ 3,342	\$ 4,190	\$ 7,571	\$ 2,566	\$ 31,696	\$ 7,185	\$ 28,989	\$ 9,735	\$ 2,772	\$ 16,474	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2026	\$ 1,210,048	\$ 640,710	\$ 168,455	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ 3,342	\$ 4,190	\$ 7,570	\$ 2,566	\$ 31,693	\$ 7,186	\$ 28,990	\$ 9,736	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2027	\$ 1,189,720	\$ 636,295	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ 3,341	\$ 4,190	\$ 7,570	\$ 2,567	\$ 31,691	\$ 7,185	\$ 28,989	\$ 9,735	\$ 2,773	\$ 16,474	\$ 66,720	\$ 18,532	\$ 74,931	\$ 102,646					
2028	\$ 1,177,264	\$ 639,195	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ -	\$ 4,190	\$ 7,571	\$ 2,566	\$ 31,689	\$ 7,185	\$ 28,989	\$ 9,736	\$ 2,772	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2029	\$ 1,152,072	\$ 636,375	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ -	\$ -	\$ 7,570	\$ 2,566	\$ 31,687	\$ 7,185	\$ 28,989	\$ 9,736	\$ 2,772	\$ 16,473	\$ 66,720	\$ 18,532	\$ 74,931	\$ 102,646					
2030	\$ 1,129,752	\$ 638,015	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ -	\$ -	\$ 7,571	\$ 2,566	\$ 31,684	\$ 7,186	\$ 28,989	\$ 9,736	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2031	\$ 633,935	\$ 168,455	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ 15,783	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,681	\$ 7,185	\$ 28,990	\$ 9,736	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2032	\$ 632,953	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,679	\$ 7,185	\$ 28,989	\$ 9,736	\$ 2,772	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2033	\$ 636,200	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,989	\$ 9,736	\$ 2,772	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2034	\$ 633,485	\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,989	\$ 9,736	\$ 2,772	\$ 16,473	\$ 66,720	\$ 18,532	\$ 74,931	\$ 102,646					
2035		\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ 460,153	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,989	\$ 9,736	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2036		\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,735	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646					
2037		\$ 168,455	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,532	\$ 74,931	\$ 102,646					
2038		\$ 168,455	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,773	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646				
2039		\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646				
2040		\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646				
2041		\$ 168,455	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,473	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646				
2042		\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646				
2043		\$ 168,454	\$ 38,914	\$ 122,598	\$ 412,049	\$ 1,251,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 66,720	\$ 18,531	\$ 74,931	\$ 102,646				
2044		\$ 168,454	\$ 38,914	\$ 122,598	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 102,646	\$ -	\$ -				
2045		\$ 168,454	\$ 38,914	\$ 122,598	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 329,966	\$ 8,577,408	25.99				
2046		\$ 168,454	\$ 38,914	\$ 122,598	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 329,966	\$ 8,577,408	25.99				
2047		\$ 168,454	\$ 38,914	\$ 122,598	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 329,966	\$ 8,577,408	25.99				
2048		\$ 168,453	\$ 38,914	\$ 122,598	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 329,966	\$ 8,577,408	25.99				
Total	\$ 12,080,037	\$ 11,224,521	\$ 4,269,372	\$ 972,840	\$ 3,064,956	\$ 8,240,979	\$ 25,026,258	\$ 6,949,549	\$ 173,613	\$ 23,392	\$ 33,520	\$ 75,702	\$ 25,661	\$ 380,303	\$ 86,223	\$ 434,842	\$ 155,767	\$ 49,905	\$ 329,463	\$ 1,334,395	\$ 370,625	\$ 1,498,628	\$ 2,052,915	\$ 78,853,466				