Los Alamos County

Debt Profile - Current Debt

Net System Revenue of the Joint Utility System

	Senior Lien	Subordinate Lien				Super Subordinate Lien																				
Debt	2010 NMFA PPRF Loan PPRF-2461	2014 NMFA PPRF Loan PPRF-3150	Proposed NMFA DW Loan DW-5456	Proposed NMFA DW Loan DW-5637	Proposed NMFA DW Loan DW-5638	2019 NMED Loan CWSRF 083	2022 NMED Loan CWSRF 110	2018 NMED Loan CWSRF 1438143R	2009 NMED Loan CWSRF 09L ARRA	NMFA WTB Loan WTB-0063	NMFA WTB Loan WTB-0089	NMFA WTB Loan WTB-0156	NMFA WTB Loan WTB-0157	NMFA WTB Loan WTB-0220	NMFA WTB Loan WTB-0221	NMFA WTB Loan WTB-0318	NMFA WTB Loan WTB-0340	NMFA WTB Loan WTB-3557	NMFA WTB Loan WTB-4826	NMFA WTB Loan WTB-5426	NMFA WTB Loan WPF-5081	Proposed NMFA WTB Loan WPF-5673	Total Debt Service	Total Revenue	Total Debt Service Coverage Ratio
Par	$ 13,085,000	$ 21,690,000	$ 3,709,892	$ 857,000	$ 2,700,000	$ 6,259,681	$ 25,000,000	$ 7,029,504	$ 150,000	$ 65,080	$ 79,912	$ 147,500	$ 50,000	$ 600,000	$ 140,000	$ 562,400	$ 182,000	$ 53,840	$ 320,000	$ 1,300,000	$ 360,000	$ 1,460,000			
Rate	5.36%	5.10%	1.00%	1.00%	1.00%	2.38%	0.01%	1.00%	3.00%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%			
Issue Date	8/12/2010	8/13/2014	10/8/2021	Pending	Pending	4/12/2019	9/7/2022	11/8/2018	2009	4/6/2007	11/7/2008	7/16/2010	7/26/2010	11/4/2011	1/13/2012	6/29/2015	3/31/2016	2/10/2017	3/13/2020	*Pending*	*Pending*	Pending			
Call Date	8/12/2020	8/13/2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A	4/6/2008	11/7/2009	7/16/2011	7/26/2011	11/4/2012	1/13/2013	6/29/2016	3/31/2017	2/10/2018	3/13/2021						
Source	NMFA	NMFA	NMFA	NMFA	NMFA	NMED	NMED	NMED	NMED	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA	NMFA			
Pledge	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of the Wastewater Utility	NSR of Joint Utility System	NSR of the Wastewater Utility	NSR of Joint Utility System	NSR of the Wastewater Utility	NSR of the Water Utility System	NSR of the Water Utility System	NSR of the Water Utility System	NSR of Water Utility System	NSR of Water Utility System	NSR of Joint Utility System	NSR of Joint Utility System	NSR of Joint Water and Wastewater Utility System	NSR of the Water Utility System	NSR of the Wastewater Utility	NSR of the Water Utility System	NSR of the Water Utility System			
Term	20 years	20 years	25 years	25 Years	25 Years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years	20 years			
2022	$ 1,253,863	$ 729,375	$ 20,920	$ -	$ -	$ -	$ -	$ 460,153	$ 15,783	$ 3,342	$ 4,190	$ 7,570	$ 2,566	$ 31,702	$ 7,186	$ 28,990	$ 9,735	$ 2,772	$ 16,473	$ -	$ -	$ -	$ 2,594,619	$ 8,860,597	3.41
2023	$ 1,254,372	$ 725,660	$ 37,099	$ -	$ -	$ -	$ -	$ 460,153	$ 15,783	$ 3,341	$ 4,190	$ 7,570	$ 2,566	$ 31,699	$ 7,185	$ 28,990	$ 9,735	$ 2,773	$ 16,473	$ -	$ 18,531	$ -	$ 2,626,121	$ 13,862,066	5.28
2024	$ 1,239,579	$ 730,925	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783	$ 3,342	$ 4,190	$ 7,570	$ 2,566	$ 31,697	$ 7,186	$ 28,990	$ 9,735	$ 2,772	$ 16,473	$ 66,720	$ 18,532	$ 74,931	$ 4,699,238	$ 7,698,950	1.64
2025	$ 1,223,138	$ 639,660	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783	$ 3,342	$ 4,190	$ 7,571	$ 2,566	$ 31,696	$ 7,185	$ 28,989	$ 9,735	$ 2,772	$ 16,474	$ 66,720	$ 18,531	$ 74,931	$ 4,591,530	$ 7,839,896	1.71
2026	$ 1,210,048	$ 640,710	$ 168,455	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783	$ 3,342	$ 4,190	$ 7,570	$ 2,566	$ 31,693	$ 7,186	$ 28,990	$ 9,736	$ 2,773	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 4,579,488	$ 7,621,283	1.66
2027	$ 1,189,720	$ 636,295	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783	$ 3,341	$ 4,190	$ 7,570	$ 2,567	$ 31,691	$ 7,185	$ 28,989	$ 9,735	$ 2,773	$ 16,474	$ 66,720	$ 18,532	$ 74,931	$ 4,554,742	$ 11,914,137	2.62
2028	$ 1,177,264	$ 639,195	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783		$ 4,190	$ 7,571	$ 2,566	$ 31,689	$ 7,185	$ 28,989	$ 9,735	$ 2,772	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 4,541,842	$ 20,071,384	4.42
2029	$ 1,152,072	$ 636,375	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783			$ 7,570	$ 2,566	$ 31,687	$ 7,185	$ 28,989	$ 9,736	$ 2,772	$ 16,473	$ 66,720	$ 18,532	$ 74,931	$ 4,509,638	$ 14,692,405	3.26
2030	$ 1,129,752	$ 638,015	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783			$ 7,571	$ 2,566	$ 31,684	$ 7,186	$ 28,989	$ 9,736	$ 2,773	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 4,488,957	$ 13,206,694	2.94
2031		$ 633,935	$ 168,455	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153	$ 15,783					$ 31,681	$ 7,185	$ 28,990	$ 9,736	$ 2,773	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 3,344,984	$ 11,588,963	3.46
2032		$ 632,953	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153						$ 31,679	$ 7,185	$ 28,989	$ 9,736	$ 2,772	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 3,328,216	$ 8,577,408	2.58
2033		$ 636,200	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153								$ 28,989	$ 9,736	$ 2,772	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 3,292,599	$ 8,577,408	2.61
2034		$ 633,485	$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153								$ 28,989	$ 9,736	$ 2,772	$ 16,473	$ 66,720	$ 18,532	$ 74,931	$ 3,289,885	$ 8,577,408	2.61
2035			$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313	$ 460,153								$ 28,989	$ 9,736	$ 2,773	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 2,656,400	$ 8,577,408	3.23
2036			$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313										$ 9,735	$ 2,773	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 2,167,256	$ 8,577,408	3.96
2037			$ 168,455	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313											$ 2,773	$ 16,473	$ 66,720	$ 18,532	$ 74,931	$ 2,157,523	$ 8,577,408	3.98
2038			$ 168,455	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313											$ 2,773	$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 2,157,522	$ 8,577,408	3.98
2039			$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313												$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 2,154,748	$ 8,577,408	3.98
2040			$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313												$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 2,154,748	$ 8,577,408	3.98
2041			$ 168,455	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313												$ 16,473	$ 66,720	$ 18,531	$ 74,931	$ 2,154,749	$ 8,577,408	3.98
2042			$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313													$ 66,720	$ 18,531	$ 74,931	$ 2,138,275	$ 8,577,408	4.01
2043			$ 168,454	$ 38,914	$ 122,598	$ 396,815	$ 1,251,313													$ 66,720		$ 74,931	$ 2,119,744	$ 8,577,408	4.05
2044			$ 168,454	$ 38,914	$ 122,598																		$ 329,966	$ 8,577,408	25.99
2045			$ 168,454	$ 38,914	$ 122,598																		$ 329,966	$ 8,577,408	25.99
2046			$ 168,454	$ 38,914	$ 122,598																		$ 329,966	$ 8,577,408	25.99
2047			$ 168,454	$ 38,914	$ 122,598																		$ 329,966	$ 8,577,408	25.99
2048			$ 168,453	$ 38,914	$ 122,598																		$ 329,965	$ 8,577,408	25.99
2049																							$ -	$ 8,577,408	
Total	$ 10,829,808	$ 8,552,783	$ 4,269,372	$ 972,840	$ 3,064,956	$ 7,936,293	$ 25,026,258	$ 6,442,146	$ 157,830	$ 20,050	$ 29,330	$ 68,132	$ 23,095	$ 348,598	$ 79,038	$ 405,852	$ 146,032	$ 47,132	$ 329,463	$ 1,334,395	$ 370,625	$ 1,498,628	$ 71,952,655	$ 271,749,718	

Attachment C