

Applicant Name	Business	Category	Screening App Date Received	Proposed Request	Requested \$	Applicant's Planned Contribution	Date Completed After Receipt	Pre-Application Meeting Date	Information Provided During Pre-Application Meeting	Pass	Date Applicant Notified of Decision	Date Part 2 Application Received	Request for Reconsideration (if applicable)	Meeting for Clarifying questions	Comments to Applicant	Review Committee Date	Review Committee Comments	Recommended to Council? (Y/N)	Council Introduction Date	Council Ordinance Date	Award Date	
Herman Manzanos	Los Alamitos Lock & Key	Other	9/2/2025	Complete ADA accessibility upgrades to the building exterior, along with additional improvements including window replacements, new signage, and lighting.	\$100,000		9/14/2025	9/14/2025	The applicant's building is located in a residential zone. The zoning documentation submitted by the applicant does not match County records. The applicant has since withdrawn his application.	Fail	10/30/2025	Withdrawn 10/16/2025 via email 10/19/2025										
Sheetal Patel	LAC Hotel (Wingate)	Cultural and Recreational Tourism	9/13/2025	Upgrade the building exterior with new landscaping and lighting. LED improvements, including a LED area for guests, along with renovations to all common areas and office spaces.	No Specified Sum		9/14/2025	9/14/2025	Applicant was informed of the requirement to demonstrate direct economic benefits to Los Alamitos County, such as job creation or increased gross receipts or tax revenue. The applicant indicated that he would apply for a loan and would accept a project that was not fully eligible. LAC Staff is awaiting submission of a revised application.	780	11/12/2025											
Laura Crocutt	Pig & Fig	Food Service	9/13/2025	Replace HVAC system and all windows, replace existing plumbing, and replace electrical panels.	\$100,000		9/14/2025	9/14/2025	LAC Staff met with applicant to review eligibility requirements and need for direct economic impacts in the use of new job creation and/or increased gross receipts to the County. Applicant plans to re-submit.	780	11/12/2025											
Chris Daniels, CEO	LA YMCA	Other	9/13/2025	Repair or replace floors, plumbing, flooring, and ceilings.	No Specified Sum		9/14/2025	9/15/2025	LAC Staff met with the applicant to discuss the proposed project. The applicant is not an eligible use of LEDA funds. The applicant stated that the YMCA plans to make a capital campaign and intends to resubmit a LEDA funding request in the future (later TBD).	Fail	10/30/2025											
Dawn Cline	Aspen Copies	Other	9/13/2025	The applicant is seeking LEDA Retail Funds to purchase used ergonomic equipment for her existing business.	\$20,000		9/17/2025	9/15/2025	LAC Staff met with applicant to discuss the eligibility requirements. Applicant intends to submit Part 2 application requesting funding to purchase used ergonomic equipment from another vendor closing their business. In a follow-up conversation of Applicant's business on 10/27, further discussion was had regarding the need to demonstrate direct economic impact from use of the funds and options for securing the grant.	Fail	10/07/2025 11:14 am	11/4/2025	See letters on 11/22/2025 and 12/17/2025 to her on how she could estimate future value.									
Seven Marino	Miscellaneous Services	Personal & Health Care	9/13/2025	The applicant is seeking funding assistance to secure an affordable, permanent location for their existing business.	No Specified Sum		9/13/2025	9/14/2025	LAC Staff met with the applicant to review eligibility requirements and the need to demonstrate direct economic impacts through new job creation and/or increased gross receipts tax (GRT) revenue to the County. The applicant plans to submit a project specification proposing the development of a part-time training facility.	780	11/12/2025											
Michelle Talley	Improv Jewelers-SJS Department	Other	9/13/2025	The applicant is seeking funds for a project that involves replacement of the existing roof, repairs to existing stairs, replacement of exterior windows, and upgrades to the existing HVAC system.	No Specified Sum		9/13/2025	9/14/2025	LAC Staff informed applicant that the proposed project was not an eligible use of LEDA funds.	780	11/12/2025											
Caitan Yuan	MishNuan Jr. Food Trucks (Dumpling)	Food Service	9/13/2025	The applicant is seeking LEDA Retail Funds to purchase new restaurant equipment and an "Ice Cream" to accommodate expanded outdoor dining.	\$60,000		9/14/2025	9/15/2025	LAC Staff met with the applicant to review the eligibility requirements and the need to demonstrate direct economic impacts through new job creation and/or increased gross receipts tax (GRT) revenue to the County. The applicant submitted an application, however, additional information was requested. The application is pending reconsideration.	Pass	10/30/2025	10/7/2025, 30/04/2025, 11/09/2025		Staff met with the applicant on 11/10/2025 via zoom. The discussion focused on the requirements and obligations of the PPA. Caitan and his wife's job is to call over these requirements with his wife and would contact staff when he returns to his business in early 2026.								
Loren Valdez	Valdez Insurance	Other	9/13/2025	The applicant is seeking funds to expand office space. Request requires renovation, FF&E upgrades, and new signage.	\$60,000		9/13/2025	9/12/2025	LAC Staff informed applicant that the proposed project was not an eligible use of LEDA funds.	Fail	10/30/2025											
Margaret Gaarn	Building Owner SJS Oppenheimer	Other	9/13/2025	The project request included replacement of the existing roof and repairs to existing stairs. The applicant stated that all benefits of SJS Oppenheimer would benefit from these improvements.	\$40,000		9/13/2025	9/15/2025	LAC Staff informed applicant that the proposed project was not an eligible use of LEDA funds.	Fail	10/30/2025											
Laura Hoback	High Mesa Dental	Personal & Health Care	9/16/2025	The project request included replacement of the existing roof and repairs to existing stairs. The applicant stated that all benefits of SJS Oppenheimer would benefit from these improvements.	\$21,000		9/16/2025		LAC Staff informed applicant that the proposed project was not an eligible use of LEDA funds.	Fail	10/30/2025											
Elizabeth Leutenhomer/PHI B Kumborg (Private Owner)	LA Shearn Lab	Other	9/16/2025	The applicant is interested in increasing the outdoor use area side of the building to construct a patio and provide additional outdoor seating and seating.	\$40,000		9/14/2025	9/13/2025	LAC Staff met with the applicant to review LEDA Retail eligibility requirements and discuss the need to demonstrate direct economic impacts. The applicant's business type does not qualify for LEDA Retail Funding. However, Staff's good faith meeting with the applicant to explore a regular LEDA application. The applicant stated that the benefits but does not meet the specific LEDA Retail category criteria. Follow-up from the applicant is pending.	Fail	9/11/2025	4/27/2026	04/29/2025 sent an email to the applicant requesting that she submit a regular LEDA application in her request does not fall within the four eligible categories for the Retail LEDA program. I also provided her with a rubric of the material as she submitted.									
Diane Razon	Venuso Salon	Personal & Health Care	9/16/2025	The applicant plans to expand into an adjacent available space to accommodate additional employees and offer an expanded range of personal care services.	\$80,000		9/16/2025	9/19/2025	LAC Staff met with the applicant to review eligibility requirements and the need to demonstrate direct economic impacts through new job creation and/or increased gross receipts tax (GRT) revenue to the County. Application submission is pending.	Pass	11/12/2025	9/19/2026		Financial documents were not included in the application. Requested meeting to look over documents with applicant. I also provided her with an application of the material as she submitted.								
Thomas Sifae	LA Coop Market	Food Service	9/15/2025	We are interested in purchasing new equipment to help increase sales, bring new customers into our store, and hire more employees. We would like to have a review to prepare food trucks. Last year we had a food truck program as well as make improvements to our produce department.	\$100,000		9/13/2025	9/24/2025	LAC Staff met with the applicant to review eligibility requirements and the need to demonstrate direct economic impacts through new job creation and/or increased gross receipts tax (GRT) revenue to the County. At the time of the first meeting, it was unclear whether the original proposal would meet the program's economic development impact requirements. The applicant is reconsidering the request to better align the project with program criteria.	Pass	11/12/2025	Submitted on 10/28/2025	On 12/8/2025, staff requested additional information regarding GRT and number of employees for the past 2 years. Applicant submitted the requested information the same day. Application to be reviewed by committee in the coming weeks.	3/1/2026	Please let us know when you have an agreement with the IRS regarding the disputed penalties and fees you have outstanding. 03/03/2026							
Elizabeth Ortega/Philip Kurlberg	LA Working Nurses	Personal & Health Care	9/17/2025	The applicant is requesting LEDA Retail Funds to purchase new equipment for physical therapists (PT) and reduce broken equipment used to monitor patients' vital metrics, and upgrade technical equipment utilized for skilled nursing, home health care, and physical therapy both in the office and in the field.	\$40,000		9/18/2025	9/24/2025	LAC Staff met with the applicant to review eligibility requirements and the need to demonstrate direct economic impacts through new job creation and/or increased gross receipts tax (GRT) revenue to the County. The applicant explained that new and improved equipment would enable LWNV to serve more patients per day, thereby enhancing community services and increasing revenue. Application submission is pending.	Pass	11/12/2025	Withdrawn application via email 11/24/2025										
Janet Lewis	VII Holdings NM LLC	Food Service	9/19/2025	Applicant needs to renovate and remodel existing building into a "fast food" food service establishment and create a food truck park in the existing parking lot on site, including installing overhead shade for the vendors.	\$100,000		9/22/2025	9/23/2025	LAC Staff met with LWNV. LWNV to review program requirements and confirmed that the proposal appears to be a good fit, provided that we can demonstrate the required economic development impact through job creation and increased gross receipts tax (GRT) revenue. The applicant indicated that we would submit a Part 2 application after receiving initial feedback from her design professional.	Pass	11/12/2025		3/1/2026									
Gisela Martinez	Miy Salas	Food Service	9/24/2025	The applicant is requesting LEDA Retail Funds to implement energy efficient upgrades, including LED lighting and improved ventilation. The applicant believes these improvements will reduce utility costs and align with LAC's sustainability goals. In addition, the applicant proposes to develop a smart retail/feeding component to provide customers with fresh, ready-to-go options.	\$80,000		9/24/2025	10/3/2025	LAC Staff met with the applicant to review program requirements and discuss project eligibility. The applicant is making the funding request to align with program criteria. Application submission is pending.	780	11/12/2025											
Bryan Robinson	Nambe Drugs	Personal & Health Care	10/3/2025	The applicant is seeking LEDA Retail Funds to purchase and install a new retail pharmacy to include vaccination space and additional services, thereby enhancing the range of clinical services available to the community.	\$100,000		10/3/2025	10/3/2025	Applicant resubmitted pre-app. TED for LAC Staff. Staff met with applicant to review program requirements and discuss project eligibility. The applicant will send in a full application for consideration. On 10/30/2025 having been told nothing by the applicant, he asked if he could apply also for a LEDA loan. I sent him the application.	Pass	11/12/2025	3/9/2026	Requested letter of credit from applicant 03/17/2026 for retail loan.									
Ulfenia Berna-Rios	Flor e Sale	Food Service Cultural & Recreational Tourism	11/17/2025	Flor e Sale will upgrade kitchen equipment and improve the dining area to increase capacity, speed service, and improve the customer experience. These improvements support local economic growth and help us serve more residents and visitors.	\$40,000		11/17/2025	11/24/2025	LAC Staff met with the applicant to review program requirements and discuss project eligibility. The applicant is making the funding request to align with program criteria. Application submission is pending.	780	11/04/2025 sent application	2/2/2026	3/30/2026 applicant submitted proposal for LEDA loan for 2025.		Applicant was informed that we need confirmation that the required state tax forms, including Form 971, have been completed and sent before we can submit.		Application is on hold until financial questions have been resolved.					

